



MARKET RELEASE

Date: 2 March 2016

Genesis Energy Limited (GNE): Genesis Energy Limited Considers Bond Offer

Genesis Energy Limited (“Genesis Energy”) is considering an offer of 6 year fixed rate senior bonds to institutional investors and New Zealand retail investors.

The offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the bond issue will be released prior to the offer opening, which is expected to be in the week beginning 7 March 2016.

Genesis Energy has appointed Deutsche Craigs and Westpac Banking Corporation (acting through its New Zealand branch) as Joint Lead Managers in relation to the bond offer. Craigs Investment Partners is the Organising Participant.

Investors can register their interest with the Joint Lead Managers (details below), or a financial adviser. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the offer document in relation to the bonds.

For further information please contact:

Deutsche Craigs
0800 226 263

Westpac
0800 942 822

ENDS

For media enquiries, please contact:

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About Genesis Energy

Genesis Energy (NZX: GNE) is a diversified New Zealand energy company. It sells electricity, reticulated natural gas and LPG through its retail brands of Genesis Energy and Energy Online. It is New Zealand’s largest energy retailer with around 630,000 customer accounts. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis Energy also has a 31% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis Energy had revenue of \$NZ2.2bn during the 12 months ended 30 June 2015. More information can be found at www.genesisenergy.co.nz